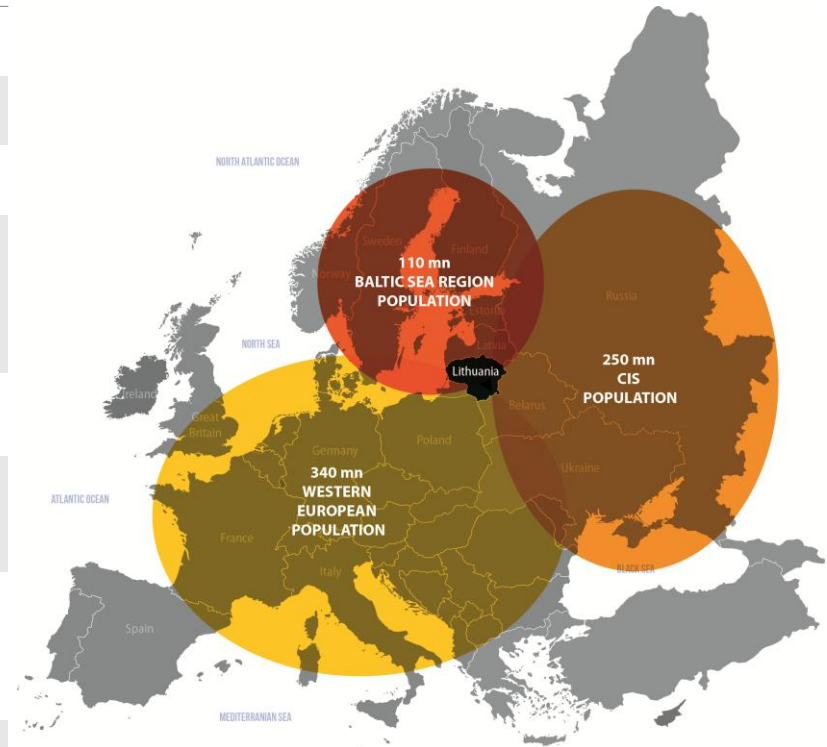


Lithuania: in the Center of Europe

Facts and figures:

Size:	65,300 km ²
Population:	3.2 million
Capital:	Vilnius
Official language:	Lithuanian (One of the oldest languages in the world, originating from Sanskrit)
Dominant foreign languages:	English, Russian, German, Polish
Currency:	Lithuanian Litas (LTL) Pegged to the EUR since 2002 1EUR /3.45 LTL
Real GDP growth:	
• 2012E	• 2.4% ¹ - 3% ²
• 2011	• 5.9%
Inflation:	
• 2012E	• 2.9% ²
• 2011	• 4.1%



Key Milestones



Regained
Independence

Investment
Grade Ratings
from Moody's,
S&P and Fitch

Schengen
Area
Membership

European
Basketball
Championship

EU
Presidency

WTO membership

EU and NATO
Membership

Lithuania's
Millennium
Celebration

OSCE
Chairmanship



Strong Growth and Promising Future

One of the most dynamic economies in the EU:

- average real GDP growth from 1995 to 2011 was 4.5% per year
- average real GDP growth from 1995 to 2007 was 9.8% per year

GDP per capita has doubled since the EU accession:

- 2nd fastest projected GDP growth in the EU²
- 4th in the World for real GDP growth per capita

Transformation from command economy to free market:

- 11th freest economy in Europe and 23rd freest economy in the World³
- 27th out of 183 World's economies in the ease of doing business⁴

GDP share of the private sector changed from ~0% to more than 80% in the last 20 years

Remarkable Leap¹

	1995	2011
GDP (€ bn)	5.1	32.2
GDP per capita (€)	1,397	9,952
Cumulative FDI (€ m)	266	10,762
FDI per capita (€)	72	3,346



Source 1: Statistics Lithuania, Bank of Lithuania, Lithuanian Ministry of Economy, Euromonitor International

Source 2: European Commission's European Economic Forecast, Spring 2012

Source 3: Heritage Foundation, Economic Freedom Index, 2011

Source 4: World Bank Doing Business Report, 2012

Global Presence in Lithuania

