

Spain for **Transport and Logistics**



**INVESTIN
SPAIN**



Why Spain for *Transport and Logistics?*

Spain stands out in Europe, as it does in the world, for its extensive network of air, land, rail and maritime infrastructure and the high quality service it provides.

- ✓ The industry accounts for 7.9% of Spain's GDP. A figure that rises to 10%, if you add the logistics activities carried out by industrial, commercial, and service companies.
- ✓ Industry revenue amounted to €117 billion in 2018.
- ✓ The industry creates almost a million jobs.
- ✓ There is a heavy business concentration and in excess of 196,600 firms linked to the industry.
- ✓ 2.12 billion tons of goods transported in 2019, 72.5% being for the national market and 27.5% for the international market.



Facts & Figures



A geostrategic location

Spain is a **prime location** in Southern Europe for the transit of goods, acting as a redistribution centre for EU foreign trade with the rest of the world.



Extensive transport infrastructure network

Spain has some of the best infrastructure in the world:

One of Europe's leading **high-speed rail systems**, with over 3,402 km in operation.

46 ports located on its more than **8,000 km** of coastline, of which:

- Bahía de Algeciras, Valencia and Barcelona are among the **top 10 in Europe for container traffic**.
- Barcelona is Europe's **number one port for cruises** and the world's number three.

Europe's largest and most extensive express road network with over 17,200 km.



Global competitiveness

Spain is ranked **17th** (among 160 countries) **in the world** in the latest Logistics Performance Index published by the World Bank.



TEN-T Framework

Two of the nine **European multi-modal corridors** (the Atlantic and the Mediterranean) in the Trans-European Transport Network (TEN-T) run through Spain.



Major market for production and consumption

Spanish foreign trade, the main **engine of transport and logistics, represents over 65%** of the country's GDP. In 2019, goods exports amounted to more than €290.9 billion and imports €322.4 billion, mainly driven by the automotive, pharmaceutical, and chemical industries.

Average annual **growth of around 24%** was recorded in internet and e-commerce sales in Spain. Half of those sales are to other countries.



Large number of logistics platforms

Spain has more than **170 logistics parks**, covering around 79 million sq m, mainly linked to maritime (over 50.2%) and road transport (37.8%).

OUR SERVICES



Advice on business **start-ups**



Locations search



Focal point between central and regional authorities



Tailored industry **know-how**



Identifying **business opportunities**



Organising **agendas**



Immigration advice



Identifying **strategic partners** and technology partners



Institutional support



Funding and incentives **search**



Connectivity with **investors**



After-care service

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