



Spain for **Agri-food Industry**

INVESTIN
SPAIN



Why Spain for *Agri-food Industry?*

- ✓ Fourth largest agri-food power in Europe and tenth largest in the world.
- ✓ European leader in agricultural land devoted to organic farming.
- ✓ Spain is the leading European producer of fruit and vegetables, olive oil and it has the biggest fishing industry.
- ✓ Access to an abundance of top-quality raw materials.

Spain is the second largest among European Union countries in terms of its arable farmland and its agricultural production is extensive and diverse.
- ✓ Fourth largest exporter in the EU and seventh largest in the world
- ✓ Digital Transformation. The industry is embarking on a more efficient and sustainable agri-food system throughout the value chain, supported by government and regional agencies and European aid.



Facts & Figures



A powerful and resilient industry

Production in the Spanish agri-food industry continues to be dynamic, with sales of close to **€130 billion** and accounting for 16% of the industry's added value.



Solid business structure

There are over **30,000 agri-food companies** operating in Spain, from entrepreneurs to multinationals. 99% of the companies in the sector are SMEs that employ under 200 people.



International competitiveness

Spain is the **fourth largest exporting economy** for agri-food products in the European Union. Despite the strong impact of the pandemic on international trade, Spanish agri-food exports have increased and the industry has maintained a continuous trade surplus for 12 years.



Innovation and Technology capabilities

Spain enjoys an **extensive innovation ecosystem** with more than 20 cutting edge technology centres and 50 specialised universities, together with business associations, science parks, incubators and accelerators and start-ups.



Connectivity

Unbeatable **infrastructure network and logistics** among the most competitive in the world. Over 17,000 Km of highways, 50 airports and 46 ports.



Jobs

A sector that employs nearly **430,000 people**. An industry with readily available qualified labour and competitive labour costs.

OUR SERVICES



Advice on business **start-ups**



Locations search



Focal point between central and regional authorities



Tailored industry **know-how**



Identifying **business opportunities**



Organising **agendas**



Immigration advice



Identifying **strategic partners** and technology partners



Institutional support



Funding and incentives **search**



Connectivity with **investors**



After-care service

OUR INTERNATIONAL NETWORK



Head office:
Paseo de la Castellana 278
28046 Madrid (Spain)
investinspain@icex.es
www.investinspain.org



NIPO 114210412



ICEX

INVESTIN
SPAIN