

Spain for **Aerospace Industry**

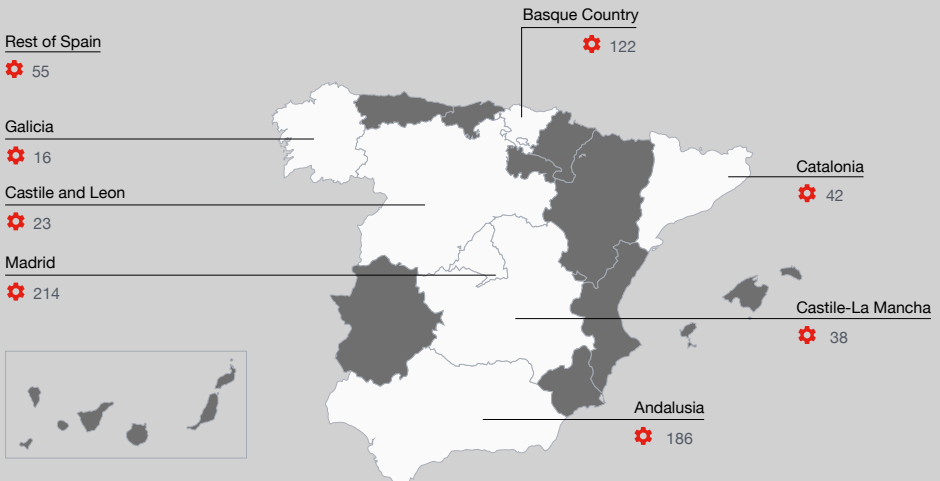


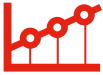
INVEST IN
SPAIN



Why Spain for *Aerospace?*

- ✓ Spain's aerospace and defence industry is highly developed.
- ✓ Spain ranks 5th in sales (€13 billion in turnover in 2019) and people employed (more than 57,600).
- ✓ It is a fast-growing industry that invests heavily in R&D (9% of its total turnover).





Facts & Figures



Design & manufacturing

Spain is one of the few countries that can manage all of an aircraft's design and manufacturing processes (**development, assembly, certification, support and maintenance**), due to a major OEM (Airbus); top Tier-1 companies such as Aernnova, Aciturri, Héroux-Devtek and ITP; and an **extensive supply chain**.



International

Spain participates in many international programmes. For example, around 10% of Airbus programmes are developed here.



Growth in activity

The number of flights in Spain **is growing at a high rate: 10.15%** in 2019 compared to 2018, making the country very attractive to the aeronautical services sub-sector (airport facilities and services, MRO, etc.).



Aids and incentives

As a strategic industry it **enjoys a great deal of government aid** and incentives.



Leading companies

Businesses in Spain are amongst the leading companies worldwide in several key areas of the industry: aerospace structure composites, air traffic management (ATM), military transport aircraft and, in the space industry, companies in Spain have proprietary technology in all areas of activity.



ESA's membership

Spain is a founding member of ESA (the European Space Agency) and takes part in its main programmes. Companies are also involved in other national, European and multilateral space industry programmes.



Sector cluster

The Spanish aerospace industry **boasts major clusters**, including many major infrastructures, research centres, science parks and highly qualified and experienced human resources.

In total Spain is home to **696 production centres**.

OUR SERVICES



Advice on business **start-ups**



Locations search



Focal point between central and regional authorities



Tailored industry **know-how**



Identifying **business opportunities**



Organising **agendas**



Immigration advice



Identifying **strategic partners** and technology partners



Institutional support



Funding and incentives **search**



Connectivity with **investors**



After-care service

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